



Corporate Trust Services  
1505 Energy Park Drive  
St. Paul, MN 55108  
(800) 344-5128

**NOTICE OF FINAL DISTRIBUTION  
TO THE NOTEHOLDERS OF  
EDSOUTH INDENTURE NO. 5, LLC**

<b>Distribution Date</b>	<b>CUSIP</b>	<b>Principal</b>	<b>Accrued Interest</b>
<b>December 26<sup>th</sup>, 2024</b>	<b>28137RAA5</b>	<b>\$11,680,457.03</b>	<b>\$55,807.14</b>
<b>December 26<sup>th</sup>, 2024</b>	<b>28137RAB3</b>	<b>\$4,000,000.00</b>	<b>\$20,144.61</b>

Any Notes held in your possession are to be presented by one or more of the following methods on or before December 26<sup>th</sup>, 2024.

Interest shall cease to accrue on December 25<sup>th</sup>, 2024.

By Mail, Registered or Certified Mail, or Courier Services:  
Computershare Trust Company, N.A.  
Corporate Trust Operations  
1505 Energy Park Drive  
St. Paul, MN 55108

You are hereby advised that the above Notes are no longer eligible for re-registration or transfer to another owner.

**IMPORTANT INFORMATION REGARDING TAX CERTIFICATION AND POTENTIAL WITHHOLDING**

Pursuant to U.S. federal tax laws, you have a duty to provide the applicable type of tax certification form issued by the U.S. Internal Revenue Service ("IRS") to Computershare Trust Company, N.A. Corporate Trust Services to ensure payments are reported accurately to you and to the IRS. In order to permit accurate withholding (or to prevent withholding), a complete and valid tax certification form must be received by Computershare Trust Company, N.A. Corporate Trust Services before payment of the redemption proceeds is made to you. Failure to timely provide a valid tax certification form as required will result in the maximum amount of U.S. withholding tax being deducted from any redemption payment that is made to you.

Please contact Bondholder Communications at 1-800-344-5128 if you have any questions.