

## DISTRIBUTION DATE INFORMATION FORM

This Distribution Date Information Form (the "Information Form") is being provided by Wells Fargo Bank, National Association, as trustee (the "Indenture Trustee") pursuant to Section 4.22 of the Indenture of Trust, dated as of March 1, 2011 (the "Indenture"), between Educational Funding of the South, Inc. (the "Issuer"), Wells Fargo Bank, National Association, as trustee (the "Indenture Trustee") and as successor eligible lender trustee (the "Eligible Lender Trustee"). All capitalized terms used in this Information Form and not otherwise defined shall have the same meanings as assigned to such terms in the Indenture.


The Issuer has provided a Distribution Date Certificate to the Indenture Trustee. In reliance upon the information and the Issuer's direction contained therein, the Indenture Trustee shall make the following deposits and distributions in the following order or priority, to the Persons or to the account specified below by 3:00 p.m. (Eastern time) on 10/25/12 (the "Distribution Date"), to the extent of (x) the amount of Available Funds received during the immediately preceding Collection Period in the Collection Fund (or, if necessary, other Available Funds on deposit in the Collection Fund as provided in Section 5.03(c) of the Indenture), (y) the amount transferred from the Debt Service Reserve Fund pursuant to Section 5.04 of the Indenture, (z) the amount transferred from the Capitalized Interest Fund pursuant to Section 5.02 of the Indenture.

(i)	Amounts required to be deposited in the Department Reserve Fund;	\$ 950,031.05
(ii)	(A) The Trustee Fee to the Indenture Trustee;	\$ -
	(B) Any Trustee Fee to the extent not previously paid in full;	\$ -
(iii)	(A) The Servicing Fees to the Servicers;	\$ 259,491.20
	(B) Any unpaid Servicing Fees from prior Monthly Expense Payment Dates or Distribution Dates;	\$ -
(iv)	(A) The Administration Fees to the Administrator;	\$ 139,245.08
	(B) Any unpaid Administration Fees from prior Monthly Expense Payment Dates or Distribution Dates;	\$ -
(v)	(A) The Interest Distribution Amount to the Class A-1 Noteholders;	\$ 534,954.61
	(B) The Interest Distribution Amount to the Class A-2 Noteholders;	\$ 1,266,146.32
	(C) The Interest Distribution Amount to the Class B Noteholders;	\$ 391,911.71
(vi)	Amounts to be deposited to the Debt Service Reserve Fund necessary to reinstate the balance of the Debt Service Reserve Fund up to the Debt Service Reserve Fund Requirement;	\$ -
(vii)	(A) The Principal Distribution Amount to the Class A-1 Noteholders (until paid in full);	\$ 36,199,733.68
	(B) The Principal Distribution Amount to the Class A-2 Noteholders (until paid in full);	\$ -
	(C) The Principal Distribution Amount to the Class B Noteholders (until paid in full);	\$ -
(viii)	The aggregate amount due for Subordinate Administration Fees, to the Administrator	\$ 353,962.00
(ix)	(A) Payment of additional principal on the Class A-1 Notes pursuant to Section 5.03(c)(viii) of the Indenture;	\$ 4,214,827.63
	(B) Payment of additional principal on the Class A-2 Notes pursuant to Section 5.03(c)(viii) of the Indenture;	\$ -
	(C) Payment of additional principal on the Class B Notes pursuant to Section 5.03(c)(viii) of the Indenture;	\$ -
(x)	Class B Carry-Over Amounts and interest thereon;	\$ -
(xi)	Total Distributions	\$ 44,310,303.28
(xii)	The Available Funds from the immediately preceding Collection Period on this Distribution Date.	\$ 44,310,303.28
(xiii)	If required, other Available Funds on deposit in the Collection Fund.	\$ -
(xiv)	The Parity Ratios as of such Distribution Date.	
	Class A Parity Ratio	110.23%
	Class B Parity Ratio	104.02%

(xv)	Specified Reserve Fund Balance for such Distribution Date.	\$ 3,479,947.09
(xvi)	Pool Balance for such Distribution Date.	\$ 675,484,694.29
(xvii)	LIBOR Rates for the immediately preceding Collection Period and LIBOR Rates for the next succeeding Collection Period.	0.45110% 0.31525%
(xviii)	Interest Rate on the Notes for the immediately preceding Collection Period; and Class A-1 Class A-2 Class B	1.00110% 1.10110% 4.15110%
(xix)	Interest Rate on the Notes for the next succeeding Collection Period. Class A-1 Class A-2 Class B	0.86525% 0.96525% 4.01525%
(xx)	With respect to the calculations of the Interest Distribution Amount and the Class B Carry-Over Amounts referenced above: Accrued Interest Amounts for the Class B Notes for such Distribution Date Class B Interest Cap	\$ 391,911.71 \$ 1,355,215.73

Dated this 24th day of October, 2012.

WELLS FARGO BANK, N.A., as the Indenture Trustee

By   
Edna Barber  
Vice President